



October 31, 2009

# **Federal Funding Opportunities and Transit Joint Development**

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## Outline

- FTA and Other Federal Funding
- Eligibility of Joint Development for Federal Funding
- Joint Development Checklist
- Eligible Activities
- Project Approval Process



## **Federal Funding Opportunities**

- **FTA Funding**
  - **Section 5307 Urbanized Area Formula Grants**
  - **Section 5309 Discretionary Bus**
  - **Section 5309 Discretionary New Starts**
  
- **FHWA Administered Programs**
  - **Surface Transportation Program**
    - **Any Capital Project Eligible Under FTA Law**
  - **Congestion Mitigation and Air Quality Program**
    - **Any Capital Project Eligible Under FTA Law which has an air quality benefit**
  - **About \$1 billion transferred each year to FTA**



## The Eligibility of Joint Development Projects under Federal Transit Law

- 49 U.S.C. 5302(a)(1)(G)
  - permits the Federal Transit Administration to issue public transportation grants “for the construction, renovation, and improvement of intercity bus and intercity rail stations and terminals,” including the construction, renovation, and improvement of commercial, revenue-producing intercity bus stations or terminals.



## The Eligibility of Joint Development Projects under Federal Transit Law

- Joint Development Guidance (72 FR 5788)
  - Implements changes wrought by SAFETEA-LU
  - Seeks to afford FTA grantees maximum flexibility within the law to work with the private sector and others for purposes of joint development
  - Generally defers to the decisions of the project sponsor, negotiating and contracting at arm's length with third parties, to utilize federal transit funds and program income for joint development purposes
  - Aims to promote transit-oriented development, subject to the broad parameters set forth therein.



## The Eligibility of Joint Development Projects under Federal Transit Law

Joint Development Checklist	
<b>I. PROJECT DESCRIPTION</b>	
Project Sponsor:	Date Submitted:
FTA Project Number (if known):	
Project Title:	
Project Location (Include City and Street Address):	
Name of Project Contact:	Phone:
E-mail Address (if available):	
<b>Type of Project:</b> <input type="checkbox"/> Commercial development <input type="checkbox"/> Residential development <input type="checkbox"/> Pedestrian or bicycle access to public transportation facility <input type="checkbox"/> Construction, renovation, or improvement of intercity bus or intercity rail station or terminal <input type="checkbox"/> Renovation or improvement of historic transportation facility <input type="checkbox"/> Other	
Description of Project:	
<b>II. MATERIALS SUBMITTED</b>	
<input type="checkbox"/> Joint Development Checklist	
<input type="checkbox"/> Joint Development Agreement	
<input type="checkbox"/> Certification of Compliance <u>or</u>	
<input type="checkbox"/> Alternative Certification (with written explanation)	
<b>III. APPLICATION OF STATUTORY CRITERIA</b>	
Requirement	Description
<b>Economic Link</b> (check (1) or (2)): <input type="checkbox"/> (1) Enhances economic development <u>and</u> <input type="checkbox"/> (2) Incorporates private investment	
<b>Public Transportation Benefit</b> (check (3) & (4), or (5)): <input type="checkbox"/> (3) Enhances the effectiveness of a public transportation project <u>and</u> <input type="checkbox"/> (4) Relates physically or functionally <u>or</u> <input type="checkbox"/> (5) Establishes New or Enhanced Coordination Between Public Transportation and other Transportation	
<b>Revenue for Public Transportation</b> (check (6)): <input type="checkbox"/> (6) Provides a Fair Share of Revenue for Public Transportation that will Be Used for Public Transportation	
<b>Reasonable Share of Costs</b> (check (7) if applicable): <input type="checkbox"/> (7) Occupants to pay a reasonable share of the costs of the facility through rental payments and other means	



## Eligible Activities

- By statute, the following activities are expressly eligible:
  - Commercial and residential development;
  - Pedestrian and bicycle access to a public transportation facility;
  - Construction, renovation, and improvement of intercity bus and intercity rail stations and terminals; and
  - Renovation and improvement of historic transportation facilities.



## Eligible Activities

- Real estate acquisition;
- Demolition;
- Site preparation;
- Building foundations;
- Utilities;
- Walkways;
- Open space;
- Safety & Security equipment & facilities;
- Facilities that incorporate community services;
- Intermodal transfer facility;
- Construction, renovation, and improvement of intercity bus and intercity rail stations and terminals;
- Transportation-related furniture, fixtures & equipment;
- Parking;
- Project development activities;
- Professional services





# Project Approval Process

- Project Development
- Programming (TIP/STIP)
- Grant Application
- Fund Transfer (If Necessary)
- Joint Development Checklist
- Certificate of Compliance (or Alternative Certification)



# For More Information

[www.fta.dot.gov](http://www.fta.dot.gov)

## FTA Regional Offices

