

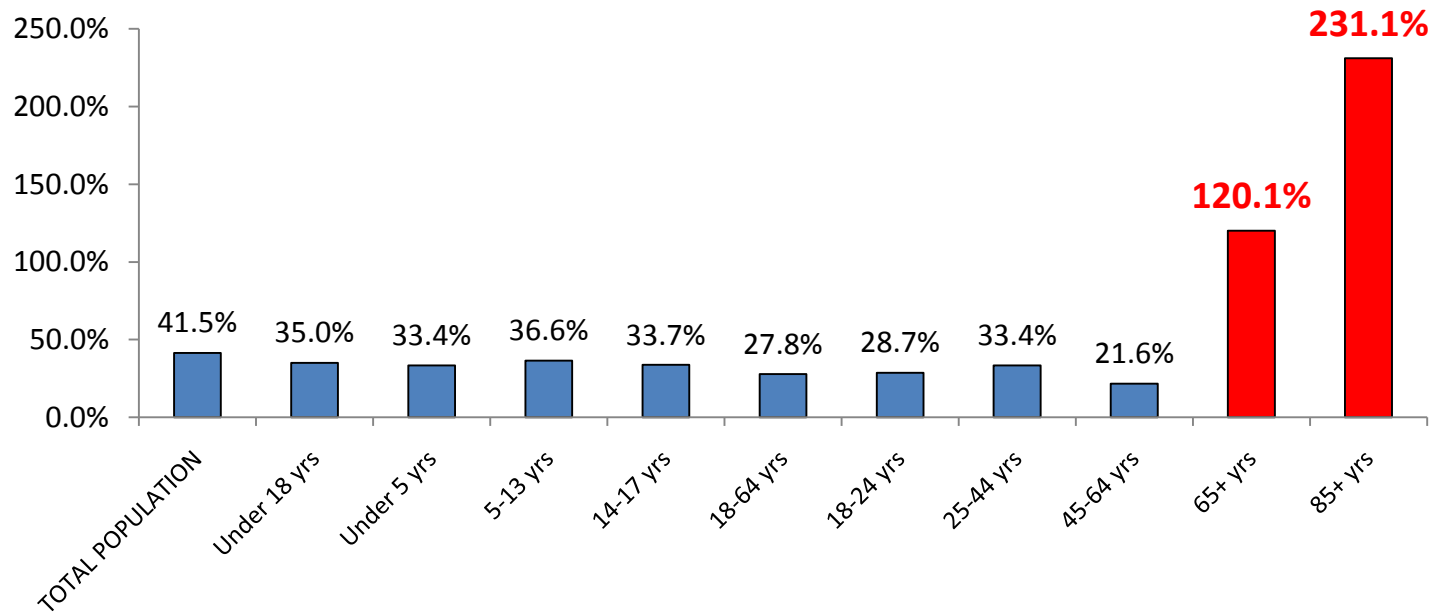


Creating opportunity for low- and moderate income people through affordable housing in diverse, thriving communities

Case Study: Denver TOD

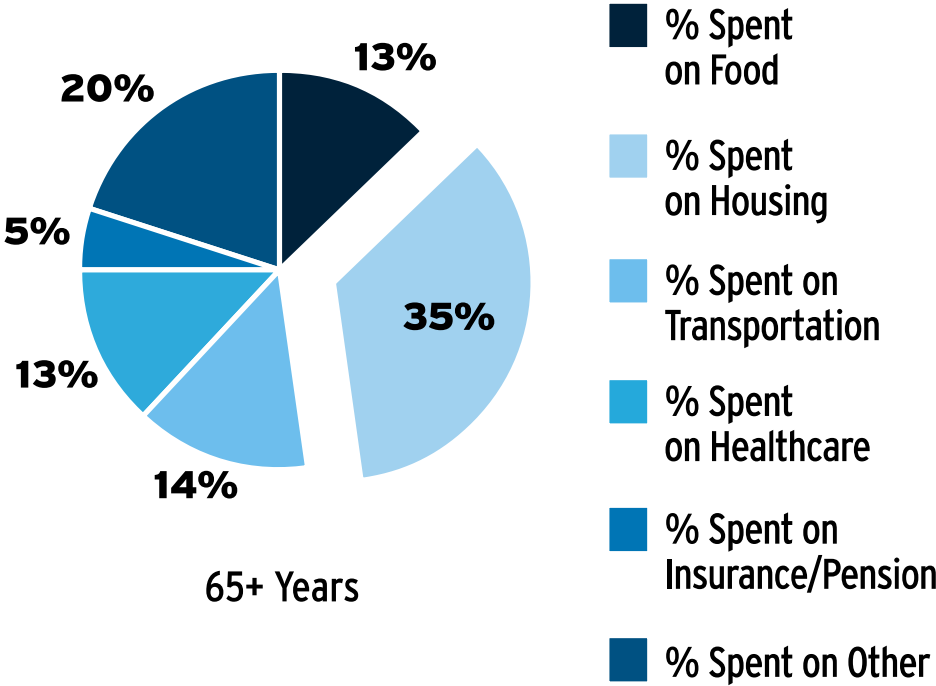
The Oldest America We've Ever Seen

Projected Rates of Growth (2010-2050) by Age Group



[Source: US Census Bureau]

Total Senior Household Expenditures



[Source: Center for Housing Policy]

How Does TOD Relate to Seniors?

Affordability & Access

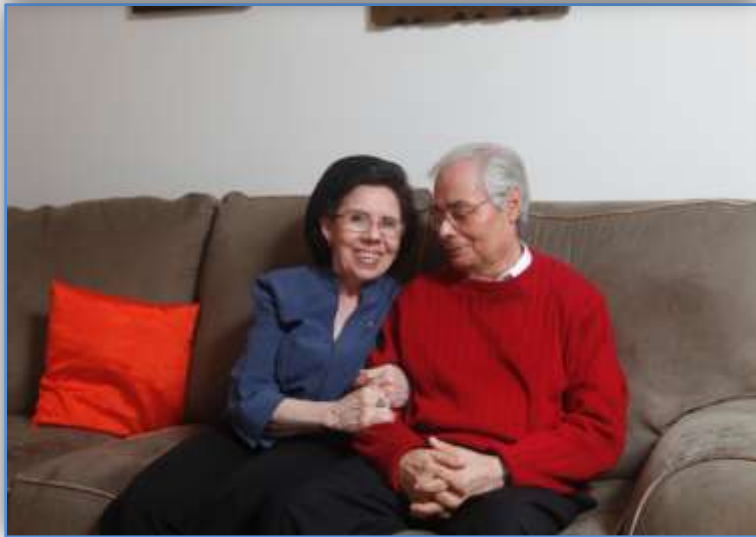
Age in Place Gracefully

Walkability

Accessibility to Preventative Services

Decrease Isolation

Serviam Gardens



St. Luke's TOD



990 Polk Street



2012 ENTERPRISE GREEN COMMUNITIES SINGLE & MULTIFAMILY UNIVERSAL DESIGN SPECIFICATIONS

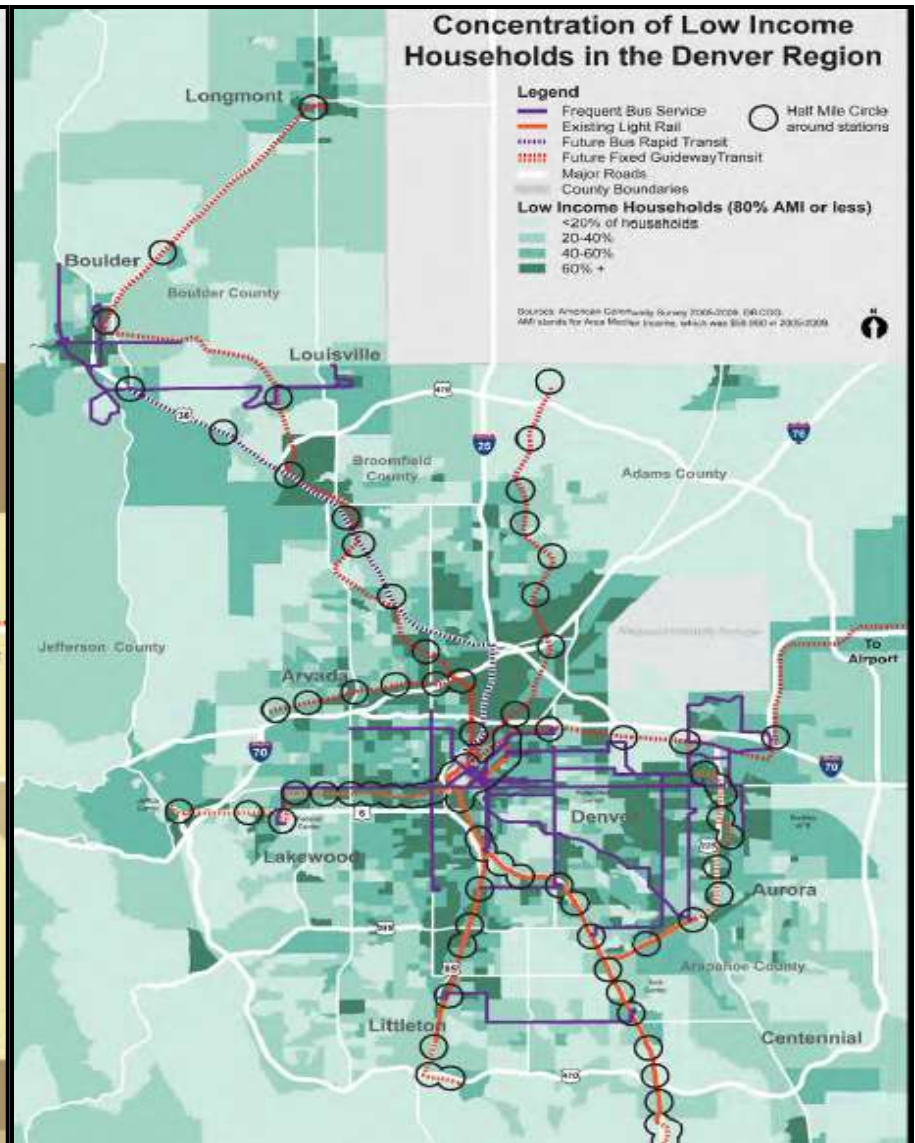
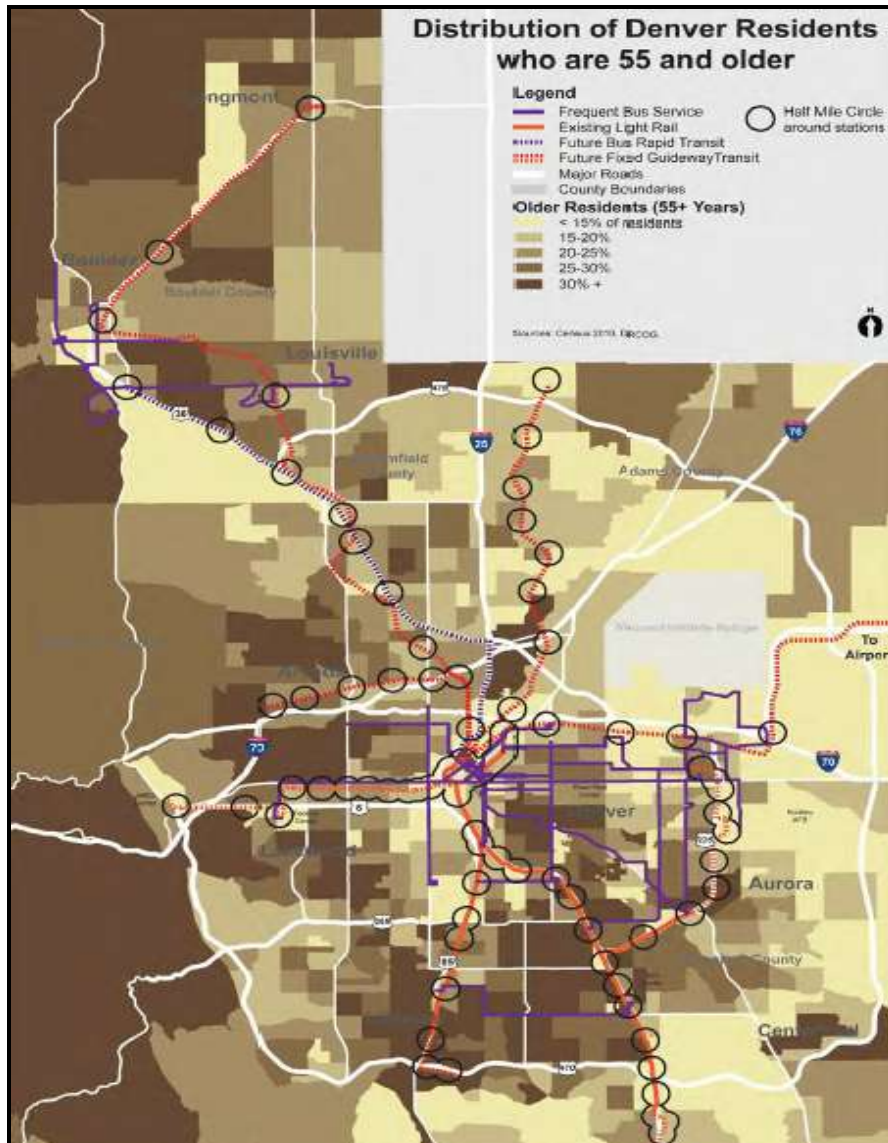


EXAMPLE OF CONTEXT MAP
DEMONSTRATING ACCESS TO
PUBLIC TRANSPORTATION

- Downtown Loop Bus**
60 stops/weekday
35 stops/weekend day
- Bridge Loop Bus W**
40 stops/weekday
24 stops/weekend day

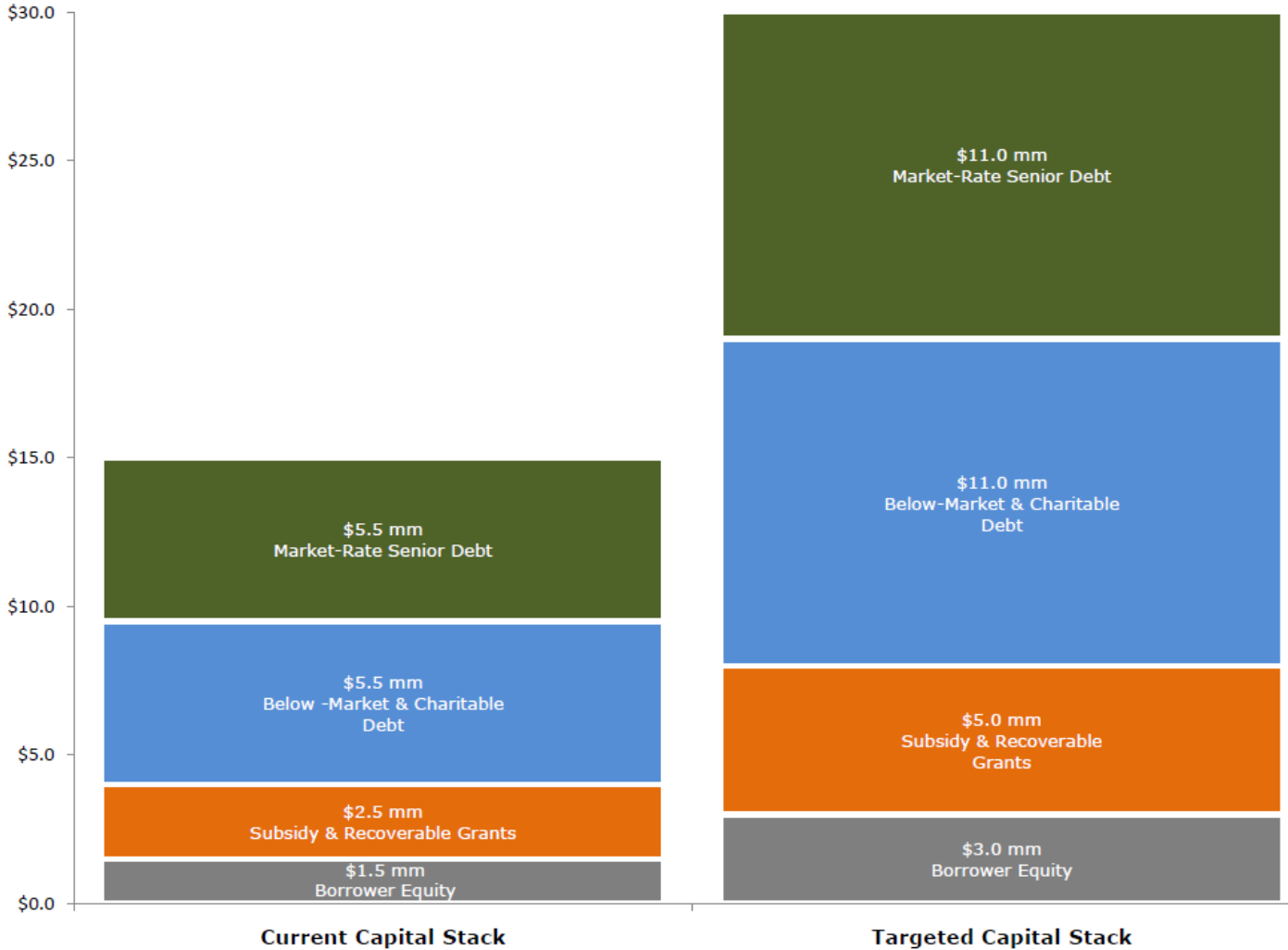


Denver Region Transit System



Illustrative Denver TOD Fund Capitalization

(Assumes the Fund's \$15 mm in current contributed capital and \$30 mm target capitalization)



TOD Fund Activity





Enterprise®

